

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : NEXTGEN ANIMATION MEDIAA LIMITED</b>			
<b>Scrip Code :</b>		<b>Class of Security :</b>	
<b>Quarter ended : 30.09.2011</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
<b>Held by promoter / promoter group</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Held by public</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total</b>			
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
<b>Held by promoter / promoter group</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Held by public</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
<b>Held by promoter / promoter group</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Held by public</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>61994195</b>		